

PRELIMINARY NOTICE OF ACCEPTANCE
RELATING TO THE INVITATION TO TENDER BONDS
made by the
DELAWARE RIVER JOINT TOLL BRIDGE COMMISSION
with respect to its
BRIDGE SYSTEM REVENUE BONDS, SERIES 2017

Pursuant to the Invitation to Tender Bonds dated May 27, 2026 of the Delaware River Joint Toll Bridge Commission (the “Commission”), as amended by the Commission’s Notice of Amendment, dated June 5, 2026 (collectively, the “Invitation”), the Commission invited offers to tender Target Bonds (the “Tender Offer”) for cash at the applicable Offer Purchase Prices set forth in the Invitation, plus Accrued Interest (if any) on the Target Bonds tendered for purchase to, but not including, the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Invitation.

As of Wednesday, June 10, 2026, at 5:00 pm New York City time, the Tender Offer expired and has not been extended.

Preliminary results of the Tender Offer are set forth below. The preliminary principal amounts of the Target Bonds to be accepted for purchase by the Commission set forth below are subject to change. The final principal amounts of the Target Bonds accepted for purchase by the Commission will be announced on June 12, 2026, the Final Acceptance Date.

CUSIP⁽¹⁾	Maturity Date (July 1)	Interest Rate	Outstanding Principal Amount	Principal Amount Tendered for Purchase	Preliminary Principal Amount Accepted for Purchase
246343LB1	2031	5.000%	\$ 10,765,000	\$ 3,270,000	\$ 3,270,000
246343LC9	2032	5.000	14,735,000	6,360,000	6,360,000
246343LD7	2033	5.000	15,715,000	6,085,000	6,085,000
246343LE5	2034	5.000	16,500,000	7,200,000	7,200,000
246343LF2	2035	5.000	17,325,000	9,795,000	9,795,000
246343LG0	2036	5.000	18,190,000	8,090,000	8,090,000
246343LH8	2037	5.000	22,015,000	15,410,000	15,410,000
246343LJ4	2042	5.000	127,730,000	69,380,000	69,380,000

The Tender Offer, including the Preliminary Official Statement relating to the Commission’s Preliminary Official Statement relating to its Bridge System Revenue Bonds, Series 2026A, its Bridge System Revenue Refunding Bonds, Series 2026B and its Bridge System Revenue Refunding Bonds, Series 2026C is available: (i) at the Municipal Securities Rulemaking Board through its EMMA website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Target Bonds, and (ii) on the website of the Information Agent at <https://www.globic.com/drjtbc>.

Any questions should be directed to the Information Agent at (212) 227-9699.

June 11, 2026